

June YTD travel industry key performance indicators continued to see mixed results over last year.

June 2025



THURSTON COUNTY ACCOMMODATIONS

HOTELS/MOTELS¹

Available Rooms	June/YTD Actual
2025	2,698
2024	2,639
2025/2024 % Change	2.2%

Occupancy (%)	June Actual	YTD Actual
2025	75.0%	66.9%
2024	78.3%	71.1%
2025/2024 % Change (Measurement towards goal)	-4.2%	-5.9%

June YTD Performance: 66.9% Annual Goal: 68.2% (98% to Goal)

Average Daily Rate (\$)	June Actual	YTD Actual
2025	\$154.47	\$151.14
2024	\$154.66	\$149.53
2025/2024 % Change	-0.1%	1.1%

Revenue per Available Room (\$)	June Actual	YTD Actual
2025	\$117.41	\$102.25
2024	\$122.34	\$107.20
2025/2024 % Change	-4.0%	-4.6%

¹Inventory change due to the following openings: Spark by Hilton in October 2024 and Holiday Inn Express & Suites Tumwater in December 2024.

HIGHLIGHTS

June 2025 occupancy rate was down compared to monthly and Year to Date (YTD) occupancy levels in 2024. Average Daily Rate (ADR) was flat during the month of June compared to 2024 monthly and YTD figures. These trends are also being seen nationally.

MARKETING

Unique Web Visits ²	June Actual	YTD Actual
2025	47,087	194,440
2024	44,210	179,440
2025/2024 % Change (Measurement towards goal)	6.5%	8.4%

June YTD Performance: 194,440 Annual Goal: 413,507 (47% to Goal)

Consumer E-Newsletter Subscribers ³	June/ YTD Actual
2025	13,281
2024	14,340
2025/2024 % Change (Measurement towards goal)	-7.4%

June YTD Performance: 13,281 Annual Goal: 15,681 (85% to Goal)

Earned Media Placements	June Actual	YTD Actual
2025	12	44
2024	26	98
2025/2024 % Change (Measurement towards goal)	-53.8%	-55.1%

June YTD Performance: 44 Annual Goal: 160 (27% to Goal)

Social Media Audience	June/YTD Actual
2025	33,281
2024	29,364
2025/2024 % Change (Measurement towards goal)	13.3%

June YTD Performance: 33,281 Annual Goal: 36,158 (92% to Goal)

Visitor Guides Distributed ⁴	June Actual	YTD Actual
2025	814	2,665
2024	232	662
2025/2024 % Change (Measurement towards goal)	250.9%	302.6%

June YTD Performance: 2,665 Annual Goal: 1,015 (263% to Goal)

PR Circulation/Viewership	June Actual	YTD Actual
2025	4,501,632	18,324,674
2024	6,497,326	1,496,769,175
2025/2024 % Change (Measurement towards goal)	-30.7%	-98.8%

June YTD Performance: 18,324,674 Annual Goal: 12,778,077 (143% to Goal)

- ⁵As of July 2024, the Consumer E-Newsletter subscribers list was updated to remove bounced emais.
- ⁴ As of January 2025, Visitor Guides Distributed includes digital downloads from experienceolympia.com and individual bulk requests. Therefore, it is not directly comparable to 2024.

KEY ARTICLES PUBLISHED/INFLUENCER POSTS

The Charming Washington City
Nicknamed 'The Pride Of The Prairie' Is A
Gorgeous Gateway To Mt. Rainier

By Eric James Beyer ~ June 8, 2025 10:15 am EST



Yeim. Washington is often referred to as 'the pride of the prains' a nod to 'Shelm' the old Nisqually word for the shimmering heat that dances above the land on hot summer days. And pride is the right word: this small city of just over 11.000 residents in Thurston Countly sin't trying to impress you. Yelm has a grounded, worm-in jacket feel that appeals to those who are uninterested in turning nature into a fashion statement. The town is a gateway to Mount Rainier, sure, but plenty of places in Washington are. What makes Yelm the ideal base for exploring the region is that, much like the onco-booming mining town of Carbonado, it delivers the atmosphere without also serving up the crowds and the cost.

The Charming Washington City Nicknamed 'The Pride Of The Prairie' Is A Gorgeous Gateway To Mt. Rainier – Islands.com

June 8, 2025





LoveOly SummerFest - 1889 Magazine June/July 2025

HIGHLIGHTS

- Unique web visits, social media audience, and visitor guides distributed were up YTD compared to 2024.
- Consumer e-newsletter subscribers, earned media placements, and PR circulation/viewership were down from 2024.



² Due to Google's update on search algorithms, we have seen slight implications to website traffic. This update focused on the quality of search engine results (SERPs), and traffic decreases were seen across the majority of all websites.

SALES

MEETINGS/TOUR & TRAVEL

Leads		June Actual	YTD Actual
	2025	0	2
	2024	2	21
	2025/2024 % Change	-100%	-90.5%

June YTD Performance: 2 Annual Goal: 64 (3% to Goal)

Lead Room Nights	June Actual	YTD Actual
2025	0	0
2024	0	1,729
2025/2024 % Change (Measurement towards goal)	0.0%	-100.0%

June YTD Performance: 0 Annual Goal: 5,164 (0% to Goal)

Booked Leads	June Actual	YTD Actual
2025	0	4
2024	0	18
2025/2024 % Change (Measurement towards goal)	0.0%	-77.8%

June YTD Performance: 4 Annual Goal: 25 (16% to Goal)

Booked Room Nights	June Actual	YTD Actual
2025	0	77
2024	0	847
2025/2024 % Change (Measurement towards goal)	0.0%	-90.9%

June YTD Performance: 77 Annual Goal: 1,850 (4% to Goal)

SPORTS

Leads		June Actual	YTD Actual
	2025	0	5
	2024	0	20
	2025/2024 % Change (Measurement towards goal)	0.0%	-75.0%

June YTD Performance: 5 Annual Goal: 33 (15% to Goal)

Lead Room Nights	June Actual	YTD Actual
2025	0	3,480
2024	0	3,650
2025/2024 % Change (Measurement towards goal)	0.0%	-4.7%

June YTD Performance: 3,480 Annual Goal: 7,881 (44% to Goal)

Booked Leads	June Actual	YTD Actual
2025	0	6
2024	0	5
2025/2024 % Change (Measurement towards goal)	0.0%	20.0%

June YTD Performance: 6 Annual Goal: 9 (67% to Goal)

Booked Room Nights	June Actual	YTD Actual
2025	0	2,740
2024	0	1,220
2025/2024 % Change (Measurement towards goal)	0.0%	124.6%

June YTD Performance: 2,740 Annual Goal: 3,050 (90% to Goal)

HIGHLIGHTS

No lead bookings or lost bookings activity in June 2025.



Definitions: Key Performance Indicators

Available Rooms/Rentals (room/rental supply) -

The number of rooms/rentals multiplied by the number of days in a specific time period.

Average Daily Rate (ADR) - A measure of the average rate paid for rooms sold, calculated by dividing room revenue by rooms sold. Indicates average price that guests are willing to pay for their lodging, and overall value perception.

Booked Leads – A future event that is contracted by planner with a venue, hotel or service provider.

Booked Room Nights - Confirmed Hotel Room Nights from a sales booking at a Thurston County hotel.

Consumer E-Newsletter Subscribers – Individuals who signed up to receive Experience Olympia's monthly e-newsletter.

Earned Media Placements - Publicity or exposure gained from methods other than paid advertising.

Lead Room Nights - Estimated Hotel Room Nights for Thurston County hotels from a sales lead.

Leads – An inquiry for space (either sports or meetings) by a meeting planner or event organizer that the DMO has qualified to meet the planner's criteria and that requires at least 10 hotel guest rooms. Leads can also include conference services, such as catering or transportation.

Occupancy - Percentage of available rooms sold during a specified time period. Occupancy is calculated by dividing the number of rooms sold by rooms available. Indicates demand for lodaina.

PR Circulation/Viewership – Interactions with Public Relations content for digital, print, and broadcast placements.

Revenue Per Available Room/Rental (RevPAR) -

Total room/rental revenue divided by the total number of available rooms/rentals. Indicates ability to fill rooms/rentals at an average rate, and overall health of lodging.

Social Media Audiences - Individuals who follow/like Experience Olympia & Beyond related pages on Facebook, and Instagram.

Unique Web Visits - A person who has visited experienceolympia.com at least once and is counted only once in the reporting time period.

Visitor Guides Distributed – The number of visitor guides distributed either directly to consumers via the mail, digital downloads on experienceolympia.com and individual bulk requests.

